# ORIGINAL ARTICLE

# A prospective randomized study of intraoperative thoracic epidural analgesia in off-pump coronary artery bypass surgery

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#### Abstract

*Objective* The purpose of this study was to test the hypothesis that general anesthesia (GA) plus thoracic epidural anesthesia (TEA) has no impact on the outcomes of off-pump coronary artery bypass surgery (OPCABs) compared to GA followed by patient-controlled TEA (PCTEA), while GA plus TEA leads to a higher requirement for vasoactive drug use.

*Methods* Sixty-four patients, American Society of Anesthesiologists physical status II and III, who were scheduled for elective OPCABs, were offered an epidural catheter inserted at the T2–3 interspace and then randomized into 1 of 2 groups according to whether TEA was applied intraoperatively. The TEA<sub>perio</sub> group received GA plus TEA, while the TEA<sub>post</sub> group received GA alone. All groups had postoperative PCTEA. The number of requirements for vasoactive drugs and the extubation times were recorded. The analgesic effect was monitored by visual analog scale (VAS) pain scores. Heart rate, blood pressure, and blood gases were also monitored. The data are presented as mean values  $\pm$  standard deviation, or medians with quartiles.

*Results* The proportion of vasoactive drug use was significantly higher in the  $TEA_{perio}$  group intraoperatively (before or during completion of anastomoses: 59.4 vs.

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Y. Liang · M. Gu Department of Anesthesiology, Nan Fang Hospital, Southern Medical University, Guangzhou 510515, People's Republic of China 20.7%, p = 0.004; after completion of anastomoses: 53.1 vs. 17.2%, p = 0.007). There was no statistically significant difference in extubation times or VAS scores between the 2 groups.

*Conclusions* We conclude that GA plus TEA has no impact on the outcomes of OPCABs, while its use leads to a higher requirement for vasoactive drug use. GA followed by PCTEA facilitates the anesthesia administration, while it does not affect the extubation time and the postoperative analgesic effect.

**Keywords** Epidural · Anesthesia · Coronary artery bypass surgery · Off-pump

## Introduction

Combined thoracic epidural anesthesia (TEA) and general anesthesia (GA) followed by postoperative patient-controlled TEA (PCTEA) has been extensively investigated during off-pump coronary artery bypass surgery (OPCABs) because of its potential beneficial effects, although, because of the difficulties in performing an adequately sized, randomized, controlled trial, evidence is still lacking that TEA could reduce the main outcomes of OPCABs [1]. TEA has been shown to have favorable effects on pulmonary function parameters [2, 3], to improve the quality of analgesia, [4], and to have beneficial effects in cardiac risk patients [4, 5].

On the other hand, the epidural administration of local anesthetics during TEA leads to sympatholysis; the hemodynamic effects of which combine with those of the GA, thereby increasing the risk of severe intraoperative hypotension [6], which may offset the positive hemodynamic effects of TEA. A study [7] showed that during OPCABs, the requirement for vasoactive drug use in the combined TEA and GA group was about three times than that in the GA-alone group. Hogan [6] also found that approximately 44% of TEA patients required vasopressors to maintain mean arterial blood pressure (MAP) above 70 mmHg during OPCABs. A high frequency of vasoactive drug use may increase the difficulty of intraoperative anesthesia administration.

We designed a prospective, randomized study in OPCABs patients to test the hypothesis that GA plus TEA has no impact on the outcomes of OPCABs, while it leads to a higher requirement for vasoactive drug use.

#### Subjects, materials, and methods

Institutional review board approval and patients' written informed consents were obtained for the study. From September 2006 to October 2008, 62 patients (American Society of Anesthesiologists [ASA] physical status II and III) scheduled to have elective OPCABs and who met the following criteria were enrolled: stable angina with a documented stenosis diameter of at least 50% in 2 or more epicardial coronary arteries, left ventricular ejection fraction >30%, no history of cerebrovascular disease, and normal coagulation profile (prothrombin time >80% and partial thromboplastin time in the normal range, platelet counts >100000/ml). Antiplatelet medications were withdrawn at least a week before surgery in all patients in the test group and the control group (see below for group details). Heparin infusion, if present, was discontinued 6 h before performing epidural catheterization. Low-molecular-weight heparin was stopped 12 h before epidural catheterization.

 $\beta$ -Adrenergic blockers were continued during the perioperative period, but angiotensin-converting enzyme inhibitors, calcium channel blockers, and other cardiovascular medications were stopped the day before surgery. Premedication consisted of oral lorazepam, 2 mg, and morphine, 0.1 mg/kg intramuscularly, 90 min preoperatively; intravenous (IV) cefazoline, 30 mg/kg, was injected before instrumentation. Monitoring included arterial and central venous blood pressure, electrocardiogram with continuous ST-segment analysis (leads II and V5), pulse oximeter, and end-tidal carbon dioxide. A new ST depression of <0.1 mV or new ST elevations of >0.2 mV lasting more than 1 min were the criteria for the judgment of intra- and postoperative ischemia. The software we used supported the examination of the tape recordings via computerized ST-segment analysis. With the patient in the lateral position on the operating room table, an epidural catheter was inserted 3-5 cm into the epidural space at the T1-T2 or T2-T3 interspace. A standard test dose (80 mg of 2% plain lidocaine) excluded intrathecal or vessel placement of the epidural catheter.

Patients were randomly assigned to one of two groups according to whether intraoperative thoracic epidural analgesia was applied. The TEA<sub>perio</sub> group received GA plus TEA, while the control group (TEA<sub>post</sub> group) received GA alone. TEA was induced by the epidural administration of 0.1 ml/kg of a mixture of 0.1% bupivacaine and 2  $\mu$ g/ml fentanyl, as a loading dose to achieve a sensory level up to dermatome T1. TEA was maintained by a continuous epidural infusion of the same mixture (0.1 ml/ kg/h). The TEA<sub>post</sub> group received the equivalent volume flow rate of saline. The research team members completed epidural puncture or tested the sensory level. Neither the patient nor the anesthesiologist was aware of the study assignment; furthermore, the epidural drug was labeled with only the patients' name and the infusion instructions.

The induction of GA was achieved in all patients with propofol, 1-2 mg/kg; fentanyl, 2-3 µg/kg; and vecuronium, 0.1 mg/kg, to facilitate tracheal intubation. The lungs were ventilated in normocapnia with an air-oxygen mixture. GA was maintained by infusions of propofol and sufentanil to a target anesthesia depth of 40–50 BIS, using a bispectral index monitor (BIS A2000 Monitor; Aspect Medical System, Newton, MA, USA) in both groups. The total intraoperative doses of propofol and sufentanil were recorded. Additional boluses of vecuronium were injected if necessary.

After internal mammary artery harvesting, 100 IU/kg of bovine lung heparin was given and anticoagulation was assessed every 30 min by the celite-activated coagulation time, with the trigger level for additional heparin set at 300 s in OPCABs. The heparin dose was administered after 60 min had elapsed from epidural puncture. On completion of the distal and proximal coronary anastomoses, heparin was antagonized with protamine sulfate at a 1:1 ratio (1 mg/kg). All OPCAB surgeries were performed via a midline sternotomy; mechanical stability of the coronary arteriotomy area was achieved with a suction stabilizer, and a soft plastic coronary flow shunt was always introduced into the coronary arteriotomy. A heating mattress was used, and infusion of warm fluids was performed to maintain normothermia. The use of vasoconstrictors or vasodilators during surgery followed institutional protocols. Hypotension was treated by anesthesia-depth modulation and ephedrine or norepinephrine boluses, or both, if necessary, and hypertension was treated by anesthesiadepth modulation and nicardipine or nitroglycerin, at the discretion of the attending anesthesiologist.

At the end of the procedure, all groups had postoperative PCTEA and then were transferred intubated to the intensive care unit (ICU) without reversal of muscle relaxant drugs. PCTEA, with a standard PCA pump (CADD-PCA;

Deltec, St. Paul, MN, USA), was achieved by epidural bolus doses of 2 ml of the mixture of 0.1% bupivacaine plus 2  $\mu$ g/ml fentanyl, a lockout interval of 20 min, and a background epidural infusion of 0.1 ml/kg/h. Low-molecular-weight heparin (LMWH) 5000 U was applied subcutaneously once a day. The first LMWH dose was administered 6–8 h postoperatively. Epidural infusion was generally maintained until the third postoperative day. The catheters were removed on the surgical ward by an anesthesiologist after checking the coagulation status and the scheduled antiplatelet or anticoagulant therapy.

Weaning from the ventilator was started when the following criteria were achieved: hemodynamic stability, no significant arrhythmias, no major bleeding, temperature >36°C, adequate level of consciousness and no signs of neurologic injury, adequate pain control, pH and blood gases within normal values with an  $F_1O_2$  of <60%, and a positive end-expiratory pressure of <6 cmH<sub>2</sub>O. The patients were eligible for transfer from the ICU when the following criteria were met:  $SpO_2 > 90\%$  at an  $F_IO_2$  of  $\leq 50\%$  by a facemask, adequate cardiovascular stability with no hemodynamically significant arrhythmias, chest tube drainage <50 ml/h, urine output >0.5 ml/kg, no intravenous inotropic or vasopressor therapy, and no seizures. Criteria for hospital discharge were as follows: stable hemodynamics without arrhythmias, clean and dry incisions, normal body temperature, normal bowel movement, and independent ambulation and feeding.

During the whole process of OPCABs and a postoperative period of 48 h, the number of myocardial ischemia events for every patient was recorded. The following observations were recorded 1 h after operation (T0), 10 min after extubation (T1), and every 2 h for the next 12 h (T2, T4, T6, T8, T10, T12): heart rate (HR), MAP, arterial oxygen tension (PaO<sub>2</sub>), and arterial carbon dioxide tension (PaCO<sub>2</sub>). Every 2 h after extubation the patients were assessed for pain, by visual analog scale (VAS) scores at rest and while coughing, on a scale of 10 (0, no pain; 10, maximum pain). Adequate postoperative analgesia was defined as a VAS score of <3. For both groups, a VAS score of >3 was managed by the following algorithm: (1) The patient could use PCTEA; (2) if analgesia remained inadequate, IV ketorolac, 30-60 mg, could be dosed at the discretion of the attending physician; and (3) if analgesia still remained inadequate, epidural fentanyl could be administered by a physician as a 50-100 µg bolus. The number of requirements for PCTEA, ketorolac, fentanyl, and vasoactive drugs was recorded, as well as the extubation time.

According to our preliminary experiments, the proportion of vasoactive drug use in the  $TEA_{perio}$  group was approximately 70%, a reduction in the proportion of 30%

was considered clinically significant. To detect this reduction at a 5% level of significance with 95% power, 30 patients were required in each group. Therefore, a total of 64 patients were included in our study. Descriptive statistics are summarized as means  $\pm$  standard deviation, whereas categoric variables are expressed in percentages. Baseline and outcome variables were compared using the Student unpaired *t*-test and Pearson  $\chi^2$  test where appropriate. The effects on the VAS score were evaluated by a two-way analysis of variance for repeated measurements. All analysis was done with SPSS 13 for Windows (SPSS, Chicago, IL, USA). A *p* value of  $\leq 0.05$  was considered significant.

## Results

Of the 64 patients, 61 completed the study. One patient from the TEA<sub>perio</sub> group was withdrawn from the study because of failure to catheterize the epidural space. Two patients were excluded because of a bloody tap during insertion of the epidural catheter, and surgery was delayed for 24 h. There was no in-hospital mortality in either group. Each group had similar demographic characteristics (Table 1).

Operative time, number of distal anastomoses, and number of Maze procedures were similar in the  $TEA_{perio}$ and  $TEA_{post}$  group patients, as were the perioperative features of myocardial ischemia, ICU stay, and ventilation time (Table 2). The  $TEA_{perio}$  group did not differ from the  $TEA_{post}$  group in intraoperative medications except for requiring less sufentanil and propofol, and being more inclined to use vasoactive drugs. The proportion of vasoactive drug use in the TEA group was significantly higher than that in no-TEA group during surgery, whereas the proportion was similar in the two groups postoperatively (Table 2).

There were no differences between the two groups with respect to postoperative pain control at rest and on coughing, and there were also no differences between the two groups in postoperative respiratory and hemodynamic variables (p > 0.05) (Table 3).

#### Discussion

To our knowledge, this was the first prospective randomized trial of the anesthesia-analgesia regimen of GA followed by PCTEA in patients undergoing OPCABs. The major finding of the present study was that this anesthesiaanalgesia regimen, compared to GA plus TEA followed by PCTEA, facilitated anesthesia administration by reducing the proportion of vasoactive drug use, while the regimen

Table 1   Comparison of patient     characteristics	Variable	$\text{TEA}_{\text{perio}}$ group ( $n = 29$ )	$\text{TEA}_{\text{post}}$ group ( $n = 32$ )	p value
	Age (years)	$61.9 \pm 4.9$	$60.5\pm6.9$	0.391
	Weight (kg)	$67.6 \pm 8.7$	$67.7 \pm 8.3$	0.947
	Height (cm)	$168.6 \pm 6.5$	$168.2\pm8.0$	0.828
	Gender (% male)	20 (69%)	20 (63%)	0.788
	Hypertension (%)	10 (34%)	12 (38%)	1.0
Values are $n$ (%), means $\pm$ SD, or medians (interquartile ranges)	Diabetes (%)	10 (34%)	9 (28%)	0.782
	COPD (%)	4 (14%)	3 (9%)	0.443
	Previous myocardial infarction (%)	1 (48%)	1 (44%)	0.614
<i>TEA</i> thoracic epidural anesthesia, <i>COPD</i> chronic obstructive pulmonary disease	No. of diseased vessels	3 (2–3)	3 (2–3)	0.157
	Left main disease (%)	2 (7%)	4 (13%)	0.674

Table 2 Comparison of intra- and postoperative features   Values are $n$ (%), means $\pm$ standard deviation, or medians (interquartile ranges)	Variable	$\begin{array}{l} \text{TEA}_{\text{perio}} \text{ group} \\ (n = 29) \end{array}$	$\begin{array}{l} \text{TEA}_{\text{post}} \text{ group} \\ (n = 32) \end{array}$	p value	
	Operative time (min)	$223 \pm 41$	$213 \pm 30$	0.179	
	No. of distal anastomoses	3 (2-4)	3 (2-4)	0.415	
	No. of Maze procedures	2	2	1.0	
	Ventilation time (h)	$4.5 \pm 0.4$	$4.8 \pm 1.1$	0.237	
	ICU stay (days)	$2.0 \pm 1.2$	$2.0 \pm 1.1$	0.949	
	No. of intraoperative ischemia events	18	16	0.712	
	No. of postoperative ischemia events	11	13	0.811	
	No. of PCTEA demands	4	4	0.545	
	No. of requirements for ketorolac	5	7	0.753	
	No. of requirements for epidural fentanyl	2	2	1.0	
	Anesthetic drug use (total dose)				
	Midazolam (mg)	$5.5\pm0.8$	$5.3 \pm 1.1$	0.683	
	Vecuronium (mg)	$14.2 \pm 1.7$	$14.0 \pm 1.8$	0.75	
	Sufentanil (µg)	$224\pm21$	$307 \pm 20$	< 0.001	
	Propofol (mg)	$1375\pm130$	$1749 \pm 160$	< 0.001	
	No. of requirements for vasoactive drug use				
	Intraoperative, before or during completion of anastomoses	19 (65.5%)	6 (18.8%)	0.004	
	Intraoperative, after completion of anastomoses	17 (58.6%)	5 (15.6%)	0.007	
	Postoperative, before extubation	6 (20.7%)	4 (12.5%)	0.735	
ICU intensive care unit, PCTEA	Postoperative, after extubation	4 (13.8%)	3 (9.4%)	0.699	

had no effect on postoperative ventilation time, pain control, or hemodynamic and respiratory variables.

TEA has been used for coronary artery surgery since 1989 at a few centers [8]. Though randomized studies [9] of TEA have been unable to report effects on main outcomes in patients undergoing OPCABs, probably because of insufficient statistical power, TEA has recently gained popularity because of its potential beneficial effects on the perioperative stress response, analgesia, and postoperative pulmonary function. Studies have shown that TEA permitted earlier extubation, [10] decreased pain scores, [11], and had the potential to decrease the incidence of lower respiratory tract infections, acute renal failure, and acute confusion [12] compared with conventional treatment with intravenous opioids.

The use of TEA in patients who receive perioperative anticoagulation has been questioned because of the theoretical increased risk of epidural hematoma formation. Currently, insufficient data and experience are available to determine whether the risk of epidural hematoma is increased when combining TEA with the heparin anticoagulation of cardiac surgery. The second American

Table 3 Comparison of postoperative VAS scores and respiratory and hemodynamic variables	Variable	Group	T0	T1	T2	T4	T6	T8	T10	T12	p value
	VAS at rest	TEAperio	_	1.1	1.2	1.3	1.2	0.8	1.1	1.2	>0.05
		TEApost	-	1.2	1.4	1.3	1.4	0.9	1.0	1.1	
	VAS on coughing	TEAperio	-	2.0	1.8	2.3	1.4	2.0	1.7	2.1	>0.05
		TEApost	_	2.2	1.5	2.1	1.7	1.6	2.1	2.3	
	PaO <sub>2</sub> (mmHg)	TEAperio	187	70	83	87	80	93	85	91	>0.05
		TEApost	182	74	87	95	86	98	87	88	
	PaCO <sub>2</sub> (mmHg)	TEAperio	48	45	50	46	42	38	40	46	>0.05
		TEApost	43	42	47	43	39	35	38	41	
Values are medians (interquartile ranges)	HR	TEAperio	65	77	73	75	85	80	68	78	>0.05
		TEApost	68	81	70	72	86	76	72	82	
VAS visual analog scale, HR heart rate, MAP mean arterial pressure	MAP	TEAperio	76	91	85	81	90	87	92	84	>0.05
		TEApost	81	93	88	80	87	84	88	82	

Society of Regional Anesthesia and Pain Medicine (ASRA) Consensus Conference advised that unfractionated heparin administration should be delayed for 1 h after needle placement [13]. It has been suggested that epidural catheter removal is potentially traumatic, and that the coagulation status should be normalized before catheter removal [14]. In the present study, LMWH was used routinely, so the catheter was removed a minimum of 10-12 h after the last dose of LMWH. Subsequent LMWH dosing was administered a minimum of 2 h after catheter removal. In addition, the postoperative monitoring of neurologic function and the selection of neuraxial solutions that minimize sensory and motor block are recommended to facilitate the detection of epidural hematoma formation.

TEA has the potential for blocking cardiac afferent and efferent fibers, which originate from the first through fifth thoracic levels (T1 through T5). Ideally, in patients undergoing OPCABs, TEA should provide hemodynamic stability by dilating constricted coronary vessels, decreasing the heart rate (HR) and myocardial metabolism, reducing pre- and afterload, and optimizing oxygen availability [15, 16]. However, TEA has an inherent risk of cardiovascular depression and arterial vasodilation [17]. The hemodynamic effects of combined TEA and GA increase the risk of severe intraoperative hypotension [6], which may offset the positive hemodynamic effects of TEA. It is certainly reasonable to support low blood pressure with a vasopressor (such as phenylephrine), as is frequently used with TEA techniques. Would hemodynamic instability, particularly the occurrence of hypotension in the TEA group, increase the difficulty of intraoperative anesthesia administration? In the present study the intraoperative proportion of vasoactive drug use in the TEA<sub>perio</sub> group was much higher than that in the TEA<sub>post</sub> group (before or during completion of anastomoses: 59.4 vs. 20.7%, respectively; p = 0.004; after

completion of anastomoses: 53.1 vs. 17.2%, respectively; p = 0.007). We believed that combined TEA and GA would significantly increase the probability of hemodynamic instability, particularly the occurrence of hypotension, and thus increase the difficulty of intraoperative administration of anesthesia, though there was no difference in myocardial ischemia events between the two groups.

Our study showed that the TEA<sub>perio</sub> group consumed less sufentanil and propofol than the TEA<sub>post</sub> group. However, the mechanism whereby TEA reduced propofol consumption is not yet clear. It is controversial whether epidural anesthesia has an effect on BIS during GA. Many studies have shown that epidural anesthesia had no effect on the BIS, and suggested that the BIS may not be a good indicator when GA is combined with epidural anesthesia [18], while other investigators have documented that epidural anesthesia decreased the BIS and reduced the requirements for propofol or volatile anesthetics during GA [19, 20]. Furthermore, some studies have shown that the quality of the epidural blockade may, consequently, affect general anesthetic requirements [21, 22]. The present study suggested that TEA may synergistically decrease BIS in GA patients, thus reducing the amount of propofol consumption.

Combined GA and TEA enables more rapid extubation of patients after OPCABs compared with conventional anesthetic management [23]. One study has shown that maximal inspiratory lung volumes are approximately 30% larger (250-300 ml tidal volume increase) in patients receiving TEA than in those receiving GA, and this increase leads to significantly quicker extubation times [24]. The time to extubation is shortened in patients receiving TEA, probably as a result of several factors, which include lower intraoperative requirements for sufentanil and propofol, postoperative avoidance of parenteral opioids, analgesia, and in particular, better body

temperature control at the end of surgery [25]. In the present study, there was no difference in the duration of mechanical ventilation between the TEA<sub>perio</sub> and TEA<sub>post</sub> groups (p = 0.237), which indicated that postoperative epidural analgesia was responsible for early extubation, while the lower requirement of sufentanil and propofol was not a main factor. The reason for the lack of importance of the sufentanil and propofol requirement in this context may be that extubation time is generally 4 h after surgery, when sufentanil and propofol may have been almost completely metabolized.

In the present study, PCTEA was achieved by the epidural infusion of a mixture of bupivacaine plus fentanyl, while IV ketorolac or epidural fentanyl could be administered if analgesia was inadequate. There was no difference in VAS scores or in the number of requirements for ketorolac or fentanyl between the TEA<sub>perio</sub> and TEA<sub>post</sub> groups within 12 h after extubation. This finding indicated that, after extubation, the analgesic effect was mainly derived from the epidural analgesia, while the effects of the intraoperative analgesics had been almost completely lost.

Recently, a prospective, randomized, controlled trial [26] has shown that the addition of TEA to conventional GA accounts for a significant reduction in the incidence of postoperative arrhythmias, and an improvement in the overall quality of recovery, allowing earlier tracheal extubation and earlier hospital discharge. In our study, GA plus TEA had no impact on the outcomes of OPCABs, while it lead to a higher requirement for vasoactive drug use. Perioperative myocardial infarction events, ventilation time, and ICU stay were similar in the TEA<sub>perio</sub> and TEA<sub>post</sub> group patients. Our results were not in contradiction with those of the trial noted above [26]. We think GA plus TEA can improve the outcomes of OPCABs, not because of the reduction of anesthesia and analgesic drugs during OPCABs, but because of the excellent analgesia that TEA provided postoperatively.

The results of the present study suggest that GA followed by PCTEA is a feasible anesthesia–analgesia regimen in patients undergoing OPCABs. This regimen guarantees earlier extubation time and excellent postoperative analgesia, while it reduces the probability of the need for vasoactive drugs and thus facilitates intraoperative anesthesia administration.

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